UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

DEBRA HALL, Individually and on Behalf of All Others Similarly Situated

No. 07 Civ. 8252 (SAS)

Plaintiff,

(Consolidated)

v.

THE CHILDREN'S PLACE RETAIL STORES, INC., et al.,

Defendants.

FED. R. CIV. P. 7.1 DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, defendant The Children's Place Retail Stores, Inc. hereby discloses that it is a publicly held corporation listed on the Nasdaq National Market and that no other publicly held corporation owns ten percent or more of its shares.

Dated: March 28, 2008

New York, New York

Respectfully submitted,

WEIL, GOTSHAL & MANGES LLP

By: /s/ Jonathan D. Polkes
Jonathan D. Polkes (JP-4265)
David R. Fertig (DF-5068)
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, NY 10153
(212) 310-8000

Attorneys for Defendants The Children's Place Retail Stores, Inc.